



## Nonprofit Financial Assessment Report

**Level:** Foundations

### What This Means for Your Organization

Financial systems are developing and may lack consistency.

### Key Insights

- Limited organization
- Inconsistent tracking
- Basic reporting
- Early-stage systems

### Common Risks at This Level

- Disorganized records
- Errors in reporting
- Compliance risks

### What Happens If Nothing Changes

Ongoing confusion and risk exposure.

### What It Looks Like When Fixed

Clear books, consistent reporting, financial confidence.

### Recommended Next Steps

1. Set up bookkeeping system
2. Organize records
3. Create monthly reports
4. Establish processes

### How We Can Help

We set up and manage simple, reliable bookkeeping systems.

C. Rankin Designs Consulting | chaunte@crankindesignsconsulting.com | (336) 253-0631